

**[Your Full Name]**  
[Street Address] | [City, State, Zip]  
[Phone Number] | [Email Address]

[Date]

[Recruiter Name]  
[Title]  
[Investment Bank Name]  
[Department: Restructuring / Liability Management Group]  
[Office Address]

Dear [Mr./Ms. Last Name],

I am writing to express my strong interest in the [Position Name, e.g., Restructuring Analyst] position at [Bank Name], as advertised through [Source]. Having followed [Bank Name]'s recent involvement in the [Specific Restructuring Deal/Case], I am particularly drawn to your group's reputation for navigating complex capital structures and distressed situations.

Currently, I am a [Year] at [University Name] pursuing a degree in [Major]. My academic background in [Finance/Accounting] has provided me with a robust understanding of financial statement analysis and valuation. During my previous internship at [Company Name], I developed technical skills in [Financial Modeling/LBO analysis] and gained exposure to [Specific Industry or Process]. I am eager to apply this analytical rigor to the unique challenges of the restructuring space, including debt-for-equity swaps, 363 sales, and Chapter 11 reorganizations.

What excites me most about restructuring at [Bank Name] is the interplay between high-stakes legal frameworks and intricate financial engineering. I am a detail-oriented professional capable of managing rigorous workloads and tight deadlines. I am confident that my ability to analyze liquidity profiles and evaluate recovery values will allow me to contribute effectively to your deal teams.

Thank you for your time and consideration. I look forward to the possibility of discussing how my background and technical skills align with the needs of [Bank Name]'s Restructuring group.

Sincerely,

[Your Signature]  
[Your Printed Name]