

[Full Name]

[Phone Number] | [Email Address] | [LinkedIn Profile] | [Portfolio/Website]

[Date]

[Hiring Manager Name]

[Title]

[Company Name]

[Company Address]

Dear [Hiring Manager Name],

Re: Head of Wealthtech Innovation

[Introduction: State your interest in the role and your high-level experience at the intersection of private banking, asset management, and emerging technology. Briefly mention how your vision aligns with the company's strategic goals.]

[Innovation Strategy & Roadmap: Describe your experience leading digital transformation or building wealthtech ecosystems. Highlight specific areas such as AI-driven personalization, robo-advisory, blockchain integration, or ESG data architecture.]

[Operational Impact & Metrics: Provide quantitative examples of how your innovations have improved AUM growth, client retention, or operational efficiency. Mention leadership of cross-functional teams including product, engineering, and compliance.]

[Market Vision: Demonstrate your understanding of the current regulatory landscape and the evolving expectations of HNW/UHNW clients. Explain how you will keep the firm ahead of market disruption.]

[Closing: Express your enthusiasm for a formal discussion regarding your vision for the firm's technological future. Thank them for their time and consideration.]

Sincerely,

[Full Name]