

**[Your Full Name]**  
[Phone Number]  
[Email Address]  
[LinkedIn Profile URL]  
[City, State, Zip Code]

[Date]

[Hiring Manager Name]  
[Title]  
[Company Name]  
[Company Address]  
[City, State, Zip Code]

Dear [Hiring Manager Name],  
**Re: Senior M&A Strategy Consultant Application**

I am writing to express my interest in the Senior M&A Strategy Consultant position at [Company Name]. With [Number] years of experience in corporate development, due diligence, and post-merger integration, I have a proven track record of guiding high-stakes transactions and delivering long-term value for global stakeholders.

Throughout my career, I have specialized in identifying synergistic opportunities and mitigating risks across the deal lifecycle. My core competencies include:

- **Strategic Due Diligence:** [Mention a specific industry or deal size focus].
- **Financial Modeling & Valuation:** Developing complex models to assess EBITDA impact and ROI.
- **Post-Merger Integration (PMI):** Leading cross-functional teams to ensure seamless cultural and operational transitions.
- **Portfolio Optimization:** Advising C-suite executives on divestitures and capital allocation strategies.

At [Current/Previous Company], I successfully led the [Project/Deal Name], which resulted in a [Percentage/Dollar Amount] increase in operational efficiency. I am confident that my analytical rigor and ability to navigate complex regulatory environments will allow me to contribute immediately to [Company Name]'s strategic objectives.

I welcome the opportunity to discuss how my expertise in buy-side and sell-side advisory can support your firm's growth. Thank you for your time and consideration.

Sincerely,

[Your Signature]

[Your Printed Name]