

[FULL NAME]

[PHONE NUMBER] | [EMAIL ADDRESS] | [LINKEDIN PROFILE URL]
[CITY, STATE, ZIP CODE]

[Date]

[Hiring Manager Name]

[Title]

[Firm/Bank Name]

[Address]

Dear [Mr./Ms./Mx. Last Name],

It is with great interest that I submit my application for the Financial Advisor position at [Firm Name]. With over [Number] years of experience in wealth management and a proven track record of growing Assets Under Management (AUM), I am confident in my ability to contribute to your team's reputation for excellence and client-centric service.

In my previous role at [Current/Previous Firm], I managed a portfolio of [Number] high-net-worth clients, consistently exceeding annual growth targets by [Percentage]%. My approach centers on comprehensive financial planning, integrating estate planning, tax-efficient investment strategies, and risk management to secure long-term capital preservation for my clients.

I am particularly drawn to [Firm Name]'s commitment to [Specific Firm Value or Investment Philosophy, e.g., ESG Investing or Holistic Planning]. My professional certifications, including my [e.g., CFP, CFA, or Series 7/66], combined with my dedication to fiduciary standards, align perfectly with the professional circle of advisors you have cultivated.

I look forward to the opportunity to discuss how my strategic asset allocation expertise and relationship management skills can drive value for [Firm Name] and its clientele.

Sincerely,

[Signature (if sending by mail)]

[Full Name]